

15

5



A

1

2

A A

3

A

4

5

A
A

1

2019

2020

2

5%

3

2020 2 19

20 80%

13.90 /

20 = 20

÷ 20

2020 4 15 2019 2019

2019 12 31 496,935,037

501,787,943 4,852,906

10 1.50

74,540,255.55 2019 2020 4

23 2020 4 24

13.76 /

4

1

1

13.76 /

87,209,302

30%

5

12

12

6

18

7

8

9

"

"

10

1-3-3

"

"

11

2019

2019

-2021

>

"

"

12

5%

"

/

"

.....	1
.....	2
.....	5
.....	8
A	10
.....	10
.....	10
.....	16
.....	19
.....	19
.....	19
.....	20
.....	20
.....	20
.....	21
.....	21
.....	22
.....	22
.....	23

.....	23
.....	25
.....	25
.....	25
.....	25
.....	26
.....	26
.....	26
.....	26
.....	27
.....	31
.....	31
.....	31
.....	33
A	34
.....	34
.....	34
.....	35
.....	35
.....	36
.....	37

.....

A		

A

	BEIJING STRONG BIOTECHNOLOGIES, INC.
	300406
	501,787,943
	911100008020705889
	2001 03 29
	15 5
	100191
	86-10-82247199
	86-10-82012812
	www.bsbe.com.cn
	jiuqiangzhengquan@bsbe.com.cn

1

80%

20

80

1-3-10

3%-6%
IQVIA IMS Health & Quintiles 2017
593 2016 5%

IVD Technology

41% 25% 9%
Roche Abbott Beckman Coulter Danaher
Siemens " 4+X"
10

IVD

/

	Kalorama Information		IVD	IVD
	IVD	2016-2021	IVD	15%
3				
"	"		2016	10
"	2030"		2020	
79	2030			
	2019	6		2019—2030
2022				
2030				
				2016 3
			"	
			"	
"	"		"	"
"	"		"	"

2019

863

G20

IVD

1

2

“

1-3-14

"

2

5,000

11

44

/

3

1

14

50

"

"

60

120

30

3

A

1.00

2020 2 19

20

=

1-3-16

20

20

÷

20

80%

13.90 /

$$P_1 = P_0 - D$$

$$P_1 = P_0 / (1 + N)$$

$$P_1 = (P_0 - D) / (1 + N)$$

P_1	P_0	D	N
	2020 4 15	2019	2019
		2019 12 31	496,935,037
	501,787,943		4,852,906
	10	1.50	
74,540,255.55		2019	2020 4
23	2020 4 24		2020 4 24
		13.76 /	
		12	13.76 /
		87,209,302	87,209,302
	30%		

$$Q_1 = Q_0 * (1 + N)$$

Q_0

N

Q_1

18

12

12

12

1-3-18

5%

501,787,943.00

87,209,302

87,209,302

588,997,245

87,209,302

14.81%

2019 12 9

2019 12 13

2020 2 19

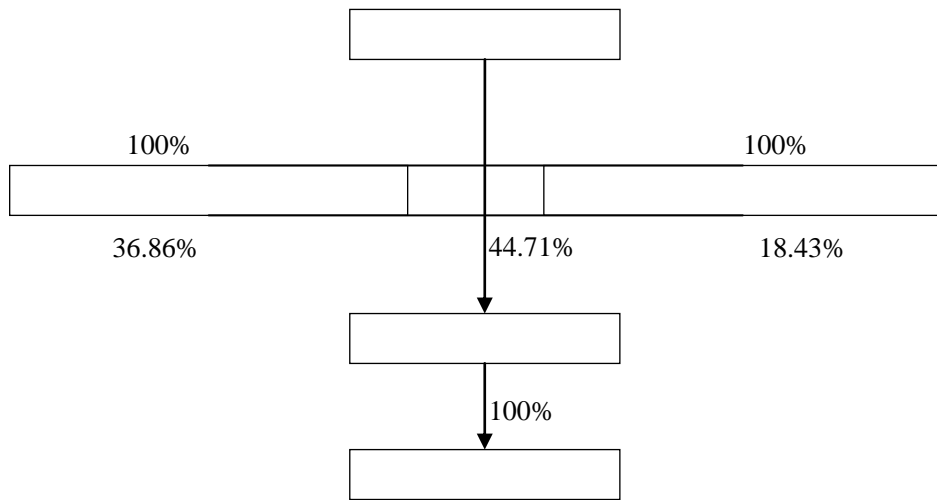
2019 12 30

2019

2020 4 22

2020

	9
	295,561
	911100001000054823
	<p style="text-align: right;">2020</p> <p>02 05</p> <p style="text-align: center;">2020 7 19</p>
	1986 12 18



"

"

	2019 12 31
	22,830,219,956.79
	4,181,170,880.43
	18,649,049,076.36
	2019
	68,835,970.46
	1,279,385,794.01
	1,279,023,923.61
	1,109,423,786.25

" 1

2

3

4

"

1-3-22

5%

"

"

24

1-3-23

" 1

2

3

4

5%

"

$$P_1 = (P_0 - D) / (1 + N)$$

	P_0	D	N
P_1			
			120,000.00
	20%	100,357,588	

1

2

3 / 1 /
2 / 3 /
/ / 4

4

5

1

2

1

2

3

4

5

3

1

2

3

4

2020 2 19

1 2.02 “ ”

“ 2020

2 19 20 80%

20 = 20

20

13.9 /

$$P_1 = P_0 - D$$

$$P_1 = P_0 / (1 + N)$$

$$P_1 = (P_0 - D) / (1 + N)$$

	P_0		D		N
P_1		”			
2	2.03	“		”	
“					120,000
13.9 /					86,330,935
	30%				

2.02

”

3 2.04 “ ”

“ 18

”

4 3.02 8

“

18 18

”

1

1

2

2

2

”

”

1

2

A

501,787,943.00

87,209,302

87,209,302

588,997,245

87,209,302

14.81%

5%

"

/

"

5%

		13.35%
		12.14%

		10.04%
		7.72%
		7.10%
ZHOU XIAOYAN		6.17%

5%

5%

5%

5%

40% IVD

50%

2017	2018	2019
	91.97%	88.22%
		92.85%

IVD

1-2

2018	2019
33.60%	23.78%

2017
27.88%

2017 10

1-3-38

IVD

1 2020 6

2

3

120,000.00

13.76 /

87,209,302

4 2019

33,164.87

31,374.93

5

2020

1 2019

5% 2

2019

15% 3

2019

25%

6

7

8

2020

=2020

+2020

-2019

+

9 2019 50,178.79

10 2019 7,454.03 2020 4

	2019 12 31 /2019	2020 12 31 /2020	
	50,178.79	50,178.79	58,899.72
	120,000.00	-	-
2020	5%		
	33,164.87	34,823.11	34,823.11
(31,374.93	32,943.68	32,943.68
	170,220.25	197,094.66	197,094.66
	7,454.03	7,454.03	7,454.03
	-	-	120,000.00
	197,094.66	224,463.74	344,463.74
/	0.66	0.69	0.59
/	0.63	0.66	0.56
	18.24%	16.62%	12.92%
	17.25%	15.72%	12.22%
2020	15%		
	33,164.87	38,139.60	38,139.60
(31,374.93	36,081.17	36,081.17
	170,220.25	197,094.66	197,094.66
	7,454.03	7,454.03	7,454.03
	-	-	120,000.00

	2019 12 31	2020 12 31	/2020
	/2019		
	197,094.66	227,780.23	347,780.23
/	0.66	0.76	0.65
/	0.63	0.72	0.61
	18.24%	18.06%	14.06%
	17.25%	17.08%	13.30%
2020	25%		
	33,164.87	41,456.09	41,456.09
(31,374.93	39,218.67	39,218.67
	170,220.25	197,094.66	197,094.66
	7,454.03	7,454.03	7,454.03
	-	-	120,000.00
	197,094.66	231,096.72	351,096.72
/	0.66	0.83	0.70
/	0.63	0.78	0.67
	18.24%	19.48%	15.19%
	17.25%	18.43%	14.37%

3 ——

[2013]43

5%

" 1

2

3

4

1-3-45

5

6

7

8

"

(

5%

" 1

2

3

"

20%

1-3-47

" " " " 1
50% 5,000 2

30%

1

2

3

4

5

1

2

3

4

5

1

2

20%

1-3-49

2017 7,527.56 2018 7,454.03 2019
7,454.03

2017	75,275,615.25	273,151,407.90	27.56%
2018	74,540,255.55	300,665,281.33	24.79%
2019	74,540,255.55	331,648,680.02	22.48%

22,435.61

74.33%

2019 -2021

3 —

" "

2019 -2021

" "

“ ”

1

" " " "

1

50% 5,000

2

30%

1

2

3

4

5

1

2

3

4

5

A

2020 4 27

1-3-54